Recent advances in the identification of hepatitis viruses*

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Summary

Resulting directly from the discovery of virus-related antigens, rapid progress has marked the last decade of viral hepatitis research. The hepatitis B virion has been tentatively identified as a DNA virus with an endogenous DNA polymerase, and new serological markers for type B hepatitis have been discovered. Hepatitis A antigen has been identified on a virus-like particle thought to be the hepatitis A virion. Progressively more sophisticated assays for hepatitis antigens and antibodies have been applied to the study of viral hepatitis epidemiology and biochemical-biophysical characterization of the agents. Most recently, knowledge learned from such studies has been exploited to develop a prototype non-infectious but immunogenic hepatitis B vaccine using hepatitis B surface antigen (HB,Ag) purified in large quantities from chronic HB,Ag carriers. Especially exciting is the prospect, suggested by serological studies of viral hepatitis, that hepatitis viruses besides hepatitis A and B viruses will be identified.

Introduction

Although hepatitis has been recognized clinically for centuries and epidemics of hepatitis have been considered viral in origin for decades, and despite recent advances in tissue culture techniques, hepatitis viruses have not been cultivated in vitro or positively identified. Within the last 6 years, however, virus-like structures associated with type B (Dane, Cameron and Briggs, 1970) and type A (Feinstone, Kapikian and Purcell, 1973) hepatitis have been found, and evidence supporting their aetiological roles is accumulating. Little more than a decade has elapsed since the serendipitous discovery of Australia antigen (Blumberg, Alter and Visnich, 1965) and its ultimate association with type B viral hepatitis (Prince, 1968; Blumberg et al., 1967). The study of Australia antigen, other antigens associated with hepatitis B virus (HBV) infection, and the immune response to these antigens has provided an ever expanding understanding of the disease and its aetiological agents. Now a similar series of new insights about type A hepatitis has begun.

Viral hepatitis, type B

Hepatitis B surface antigen

Based on electron microscopic studies, hepatitis B surface antigen (HB,Ag) represents a specificity on three morphologically distinct forms: spherical particles approximately 22 nm in diameter, tubules of similar diameter and of variable length (Bayer, Blumberg and Werner, 1968), and a 42-nm double-shelled structure, the Dane particle (Dane et al., 1970), which is thought to represent the hepatitis B virion (Fig. 1). The outer coat of the Dane particle measures 7 nm in width and is antigenically identical to the 22-nm spheres and tubules present in abundance and thought to represent excess viral coat material (Table 1). Residing on each HB,Ag particle or component is a group-reactive determinant, α, and, generally, mutually exclusive allelic subdeterminants d, y (Le Bouvier et al., 1972), and w, r (Bancroft, Mundon and Russell, 1972), as well as numerous other recently discovered but less well characterized sub-determinants (Le Bouvier and Williams, 1975). As a result, four virus-determined major subtypes of HB,Ag are recognized: adw, ayw, adr, and ayr. In infected liver cells, HB,Ag reactivity is localized to the cytoplasm (Edgington and Ritt, 1971), and 22-nm spheres can be detected there by electron microscopy (Huang et al., 1974).

Hepatitis B core antigen

Within the Dane particle and exposed by detergent or lipid solvent treatment is a 27-nm core (Almeida, Rubenstein and Stott, 1971), called hepatitis B core antigen (HB,Ag), which does not cross-react antigenically with HB,Ag and which elicits a distinct
Identification of hepatitis viruses

**Table 1.** Antigens associated with hepatitis viruses

<table>
<thead>
<tr>
<th>Virus</th>
<th>Antigen</th>
<th>Morphological form(s) and their presumed relationship to virus</th>
<th>Antibody</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hepatitis B</td>
<td>Hepatitis B surface antigen (HBsAg)</td>
<td>22 nm spheres Tubules of variable length Coat of 42 nm Dane particle</td>
<td>Excess viral coat material Virion (surrounds core)</td>
</tr>
<tr>
<td></td>
<td>Hepatitis B core antigen (HbcAg)</td>
<td>27 nm core within Dane particle</td>
<td>Viral core (contains DNA and DNA polymerase)</td>
</tr>
<tr>
<td></td>
<td>e Antigen</td>
<td>None identified (soluble)</td>
<td>Unknown</td>
</tr>
<tr>
<td>Hepatitis A</td>
<td>Hepatitis A antigen (HA Ag)</td>
<td>27 nm particle</td>
<td>Virion</td>
</tr>
<tr>
<td>Others</td>
<td>None identified</td>
<td>None identified</td>
<td>None identified</td>
</tr>
</tbody>
</table>

**Fig. 1.** Hepatitis B surface antigen components purified from the serum of a chronic carrier (2% phosphotungstic acid negative stain). The bar represents 100 nm.

immune response (Hoofnagle, Gerety and Barker, 1973; Gerety, Hoofnagle and Barker, 1974; Barker et al., 1974). Staining infected liver tissue with fluorescein-labelled antibody to HBsAg (anti-HBs) (Barker et al., 1973) as well as electron microscopic observation (Barker et al., 1973; Huang, 1972) localize HBcAg to the hepatocyte nucleus (Table 1).

**Dane particle DNA and DNA polymerase**

Among the most exciting recent advances in the study of type B hepatitis are the localization of an HBV-specific DNA-dependent DNA polymerase (Kaplan et al., 1973; Robinson and Greenman, 1974) and a double-stranded circular DNA molecule within the core of the Dane particle (Robinson and Greenman, 1974). From Dane particles with DNA polymerase activity, double stranded circular DNA molecules have been extracted; their length corresponds to a molecular weight of 1.6 x 10^6 daltons which, theoretically, can code for about three average size proteins, and evidence suggests that these DNA molecules serve as the primer-template for synthesis of new DNA by the DNA polymerase (Robinson, Clayton and Greenman, 1974). Recently, Gerin, Ford and Purcell (1975) and Kaplan et al. (1976) described the existence of two sub-populations of
Dane particles, one with a higher density (1.22 g/cm³ in caesium chloride) which contains DNA and DNA-polymerase, and a lighter one (1.20 g/cm³) devoid of DNA and lacking DNA polymerase. Thus, in addition to 22-nm spheres and filaments, empty Dane particles may represent defective interfering particles which, on the one hand, compete with infectious complete virions for hepatocyte receptor sites but, on the other hand, may facilitate the establishment of a non-cytopathic persistent infection tolerated by the host (carrier state). The presence of defective interfering particles, the complexity of DNA replication imposed by the closed circular model, and the uniquely small size of the genome—smaller than the double-stranded DNA of any known virus—may explain why hepatitis B virus is so difficult to cultivate under artificial conditions. Although infectivity studies to prove the point are lacking, the candidacy of the Dane particle for the hepatitis B virion is supported by its virus-like structure including an immunologically distinct inner core, its association with a specific DNA polymerase, and the presence within its core of DNA. It is reasonable to postulate, in addition, that HBsAg-positive sera with high Dane particle counts and elevated DNA polymerase activity are likely to be more infectious than HBsAg-positive sera lacking these findings.

Serological events during type B viral hepatitis

During acute type B viral hepatitis, HBsAg appears in the blood for days to months before elevation of serum aminotransferase activity and morphological lesions in the liver. Shortly after HBs antigenaemia begins, DNA polymerase can be detected transiently (Krugman et al., 1974; Kaplan, Gerin and Alter, 1974); at approximately the same time, anti-HBc appears and often coincides with biochemical and clinical evidence of acute hepatitis (Hoofnagle et al., 1973; Hoofnagle, Gerety and Barker, 1975). Usually not until HBsAg disappears does anti-HBc appear (Lander et al., 1972), following which it can be detected by sensitive assays for years after illness. Thus, during acute type B hepatitis, a brief interval may exist between the disappearance of HBsAg and the appearance of anti-HBc during which anti-HBc is the only indicator of HBV infection (Hoofnagle et al., 1975) (Fig. 2).

The degree and duration of each of these serological findings may vary among acutely affected individuals, and the course of events differs considerably among chronic HBsAg carriers. Since HBsAg persists in the blood, no anti-HBc is detected. Furthermore, persistence of elevated DNA polymerase activity and rising titres of anti-HBc (Hoofnagle et al., 1975) reflect continuous virus replication. Theoretically, a chronic HBV carrier with levels of HBsAg too low to detect even with sensitive test procedures may be discovered by testing for anti-HBc; however, in practice, this has not been verified.

e Antigen

The most recently popularized addition to our ever growing awareness of the complexity of HBV is the 'e' antigen system (Magnius and Espmark, 1972a, b). Unlike HBsAg, e is a soluble protein and

![Fig. 2. Idealized representation of serological events in a typical case of acute hepatitis B virus infection. Hepatitis B surface antigen (HBsAg, . . .), antibody to HBsAg (anti-HBs, ——), antibody to hepatitis B core antigen (anti-HBc, —), serum glutamic pyruvic transaminase or alanine aminotransferase (SGPT). (Reproduced with permission of Dr P. Holland, Dr H. Alter, and W. B. Saunders Co., Medical Clinics of North America, 59, 849, 1975.)](http://pmj.bmj.com/PostgradMedJ/firstpublishedas10.1136/pgmj.63.621.364on1July1977)
is antigenically distinct from HB$_2$Ag of all subtypes. These antigens (at least two, e$_1$ and e$_2$, have been identified) are found only in serum containing HB$_2$Ag, do not cross-react at all with HB$_3$Ag (Magnius and Espmark, 1972a, b) or HB$_c$Ag (Takahashi et al., 1976), and appear within the first several weeks of clinically recognizable illness (Magnius et al., 1975) (Table 1). Preliminary reports associate the presence of e antigen in serum with the development and perpetuation of chronic hepatitis or cirrhosis (Nielsen, Dietrichson and Juhl, 1974), with the presence of Dane particles, DNA polymerase (El Sheikh et al., 1975; Nordenfelt and Kjellen, 1975) and relatively high infectivity of HB$_c$Ag serum. Anti-e, on the other hand, appears to correlate with resolution of liver disease, better prognosis, and relatively low infectivity. Although these correlations are not absolute, studies of the properties of e and its epidemiology promise to unravel still more of the mysteries of HBV.

Since, at present, there is no widely available method to abort chronic carriage of HBV, the question of infectivity of chronic carriers has practical significance. Do we limit the activities of health care personnel who are chronic carriers? Can we determine which among them are highly infectious? Ideally, infectivity of chronic carrier serum could be tested in chimpanzees; however, the shortage of susceptible animals and the expense involved make this approach impractical. Perhaps, studies of e antigen and DNA polymerase will be useful in detecting highly infectious carriers and distinguishing them from carriers who pose less of a threat to others.

**Newer tests for hepatitis B virus antigens and antibodies**

Little would have been learned about type B hepatitis without the development of ever more sophisticated serological tests for detecting its antigens and antibodies. Although a review of these procedures is beyond the present scope, several of the most reliable, sensitive, and widely used newer tests deserve mention. For the detection of HB$_c$Ag, radioimmunoassay techniques, with appropriate specificity testing, are the most authoritative (Ling and Overby, 1972). A less costly method, often of comparable sensitivity, immune adherence haemagglutination has been used widely in Japan to screen donor units before transfusion (Mayumi, Okochi and Nishioka, 1971).

Agar gel diffusion and counter-immunoelectrophoresis (CEP), the earliest tests used to identify HB$_c$Ag are too insensitive to detect anti-HB$_c$ in any but the most strongly positive sera. Passive haemagglutination (Vyas and Shulman, 1970) and several modifications of radioimmunoassay, including radio-

immunoprecipitation (Lander, Alter and Purcell, 1971), are very sensitive and are used currently for definitive determinations. Immune adherence haemagglutination, also useful for sensitive, practical anti-HB$_c$ testing, is being increasingly accepted (Mayumi et al., 1971).

Shortage of HB$_3$Ag precludes the commercial availability of assays to detect anti-HB$_c$. The methods used in investigative laboratories, in ascending order of sensitivity, are complement fixation (Hoofnagle et al., 1973), CEP (Huang and Groh, 1973), immune adherence haemagglutination (Tsuda et al., 1975), and radioimmunoassay (Purcell et al., 1974; Moritsugu et al., 1975).

**Epidemiology**

Equipped with a vast array of test procedures for hepatitis B antigens and antibodies, investigators have learned much about the transmission of type B hepatitis, as reviewed recently by Mosley (1975) and Szmuness (1975). Although parenteral inoculation with contaminated blood products is probably the most common mode of transmission, many non-parenteral routes have been implicated or suggested. HB$_c$Ag has been found in virtually every body secretion including saliva and semen, and several possible routes of spread have been suggested, including venereal, oral, droplet, contact, arthropod-borne, and vertical transmission, in addition to overt parenteral and concealed parenteral modes of spread. Among non-parenteral modes of transmission, oral, venereal, and vertical spread are probably the most important.

A large proportion of sporadic hepatitis unrelated to known exposure and once considered ‘infectious hepatitis’ can be identified as type B hepatitis on the basis of tests for HB$_c$Ag, anti-HB$_c$, and anti-HB$_c$. Exposure to hepatitis B virus varies with geographical location, ethnic background and occupation, increases directly with age and inversely with rising socioeconomic class. The chronic carrier rate after infection is approximately 5–10% (Redeker, 1975). As mentioned earlier, tests for DNA polymerase activity, Dane particle numbers, e antigen and antibody may provide prognostic clues, and tests for HB$_c$Ag subtypes are useful as general epidemiological tools. In addition, serological studies have suggested, but not proved, a role for HBV in polyarteritis nodosa (Gocke et al., 1970; Sergent et al., 1976), glomerulonephritis (Brzosko et al., 1974), and hepatic cell carcinoma (Williams, 1975).

**Control of viral hepatitis type B**

Experimental studies in chimpanzees and epidemiological studies in man suggest that the presence of anti-HB$_c$ correlates with immunity to HBV infection. Although trials of passive immunization
with hepatitis B immune globulin have recently been reported (Iwarson et al., 1975; Courcoué-Pauty, Delons and Soulier, 1975; Desmyter et al., 1975; Seeff et al., 1975; Surgenor et al., 1975; Grady and Lee, 1975; Prince et al., 1975; Redeker et al., 1975), more promising is the progress toward development of an HBV vaccine for active immunization. Unique among modern viral vaccines, an HBV vaccine has been prepared without cultivating HBV in vitro: instead, the 22-nm spherical forms of HBsAg were purified from the plasma of chronic HBsAg carriers (Purcell and Gerin, 1975; Hilleman et al., 1975). Separated from Dane particles and tubular forms of HBsAg, then inactivated with formalin, the 22-nm particle vaccine has been shown to be immunogenic but non-infectious. In a preliminary study, vaccinated chimpanzees were protected against HBV infection when challenged 24 weeks after vaccination, whereas non-vaccinated chimpanzees developed hepatitis (Purcell et al., 1975). Another approach to vaccine development, the use of polypeptides derived from HBsAg, is also being investigated (Dreesman et al., 1975; Shih and Gerin, 1975). The relatively poor immunogenicity of these polypeptides and the difficulty of large scale purification may limit the applicability of this method. Currently, extensive efficacy and long-term safety tests in chimpanzees are under way for the 22-nm particle vaccine, as are detailed evaluations of the immune response—both humoral and cellular—to the new vaccine. A successful trial of the 22-nm particle vaccine in man was recently reported by Maupas et al. (1976), who inoculated patients and staff in a haemodialysis unit.

More recently Greenberg et al. (1976), Desmyter et al. (1976), and Purcell et al. (1976a) have presented data indicating that exogenously administered interferon or interferon inducers may limit HBV replication in HBsAg chronic carriers.

Viral hepatitis, type A

Although nature has bestowed upon man a hepatitis virus less virulent than type B, she has deprived him of an abundant type A viral-antigen as a serological marker. Consequently, and because hepatitis A virus (HAV) has not been cultivated in vitro either, progress in its study lagged considerably behind. Studies in humans in the 1940s, 1950s and 1960s and experimental infection of marmosets (tamarins) in the 1960s and early 1970s characterized HAV as a small virus resistant to ether and heat, transmissible in faeces and blood collected during the incubation period and acute illness, and immunologically distinct from HBV (Voegt, 1942; MacCallum and Bradley, 1944; Findlay and Wilcox, 1945; Paul et al., 1945; Neefe, Gellis and Stokes, 1946; Havens, 1945a, b, 1946; Krugman, Ward and Giles, 1962; Krugman, Giles and Hammond, 1967; Mascoli et al., 1973; Provost et al., 1973). Although infectivity of blood and faeces was demonstrated in these pioneering studies, HAV was not cultivated from or identified in any of these specimens.

Hepatitis A antigen

Data and clinical specimens generated in early volunteer and marmoset studies, however, were instrumental to the ultimate visualization of a virus-like particle with hepatitis A antigen activity. In 1973, Feinstone et al. (1973) used immune electron microscopy to examine stool specimens taken from prison volunteers infected with the Willowbrook MS-1 strain of HAV. In these studies, Feinstone incubated convalescent serum from one of the volunteers with filtrates of acute phase stool specimens and detected aggregates and single 27-nm virus-like particles coated with antibody (Fig. 3). The association of these particles, designated hepatitis A antigen (HA Ag), with HAV infection was supported by the failure to detect immune aggregates when pre-incubation or convalescent stools were used as an antigen source or when acute phase stools were incubated with pre-incubation serum from patients with type A hepatitis or convalescent serum from patients with type B hepatitis or viral gastroenteritis. Furthermore, serological responses to HA Ag were demonstrated in paired serum samples of patients with experimental and natural type A hepatitis.

FIG. 3. Antibody-coated aggregate of hepatitis A antigen particles purified from the stools of a patient with acute type A hepatitis (2% phosphotungstic acid negative stain). The bar represents 100 nm.
Reports soon followed describing studies by Provost et al. (1975b) in which similar virus-like particles were observed in the sera and livers of _Sanguinus mystax_ (marmosets) experimentally infected with the CR326 strain of HAV, which had been extensively characterized at the Merck Institute (Mascoli et al., 1973; Provost et al., 1973). Since particles were observed by thin section electron microscopy within cytoplasmic vesicles, since buoyant density determinations and preliminary nucleic acid determinations were suggestive, Provost et al. (1975b) proposed that HAV is an RNA-containing enterovirus. The multiple densities for HA Ag detected by others, however (Feinstone et al., 1974; Bradley et al., 1975; Moritsugu et al., 1976), and the heat stability of HAV are more characteristic of parvoviruses, small viruses containing single stranded DNA; additional characterization of HAV is needed before final classification of virus type can be made.

Identification of HA Ag particles in experimental infection of man and marmoset was confirmed by the detection of antigenically and morphologically indistinguishable particles in the stools of naturally infected humans (Gravelle et al., 1975; Locarnini et al., 1974; Dienstag et al., 1975c) and in the liver, bile and stool of experimentally infected chimpanzees (Schulman et al., 1976), a species of non-human primates recently shown to be susceptible to HAV infection (Dienstag et al., 1975b). Preliminary evidence indicates that HA Ag isolates from different geographical areas and from different sources are immunologically related, if not identical, suggesting that there is one serotype of HAV. The HA Ag particle probably is the virus of type A hepatitis (Table 1).

**Newer tests for hepatitis A virus antigen and antibody**

Although immune electron microscopy is a specific, sensitive, and quantitative assay for HA Ag and antibody to HA Ag (anti-HA), its practicality for large scale testing is limited. With HA Ag purified from marmoset livers, Provost et al. (1975a) developed a complement fixation test and Miller et al. (1975) an even more sensitive immune adherence haemagglutination (IAHA) test. Since there is a shortage of marmosets, other sources of HA Ag have been tapped and, recently, Moritsugu et al. (1976) reported the successful use of stools from humans with naturally-acquired HAV infection as an HA Ag source for IAHA. Of the few techniques available today, IAHA has proved the most economical, simple, and widely used; however, it is still not commercially available. Another useful test, also limited to research laboratories, is a solid phase radioimmunoassay, which can be modified to detect both HA Ag and anti-HA (Hollinger et al., 1975; Purcell et al., 1976b).

**Detectable events during type A viral hepatitis**

After a brief incubation period of approximately 2-4 weeks, the first detectable laboratory index of HAV infection is excretion of HA Ag particles in stool. Faecal HA Ag shedding coincides with the onset of non-specific symptoms (malaise, abdominal pain, anorexia, etc.) and usually reaches a peak before significant elevation of serum aminotransferase activity and histological evidence of liver damage can be detected. Since HA Ag shedding occurs so early and usually disappears before jaundice becomes biochemically and clinically apparent, patients rarely have detectable HA Ag in their stools when they present with obvious hepatitis to a physician (Dienstag et al., 1975a). As Krugman observed in studies among children at the Willowbrook State School, faeces are infectious early during incubation and not much later than the initial appearance of jaundice (Krugman et al., 1962). Antibody to HA Ag can be detected by immune electron microscopy or complement fixation during acute illness; however, the appearance of anti-HA cannot be detected for from 1 to 4 weeks after acute illness by IAHA. Subsequently anti-HA titres rise gradually and reach a peak, in man, about 2-3 months after acute illness. Although titres fall afterwards, relatively high titres may persist even 10 years after infection (Moritsugu et al., 1976; Gravelle et al., 1975; Locarnini et al., 1974; Dienstag et al., 1975c, 1975b; Provost et al., 1975a; Miller et al., 1975; Krugman, Friedman and Lattimer, 1975; Dienstag, Alling and Purcell, 1976a) (Fig. 4).

**Epidemiology**

Recently available serological techniques have been applied to investigate modes of HAV transmission and prevalence of HAV infection. Serological evidence for infection with HAV has been demonstrated in common-source water-borne (Feinstone et al., 1973; Purcell et al., 1975) and food-borne outbreaks (Feinstone et al., 1973; Gravelle et al., 1975; Dienstag et al., 1975c; Purcell et al., 1975), shellfish-associated hepatitis (Dienstag et al., 1976c), intra-family and intra-institutional outbreaks (Feinstone et al., 1973; Purcell et al., 1975), and non-human primate-associated hepatitis (Dienstag et al., 1976b). A significant proportion of sporadic hepatitis has also been attributed serologically to HAV. On the other hand, although HAV can be transmitted experimentally by parenteral inoculation, type A hepatitis has not been confirmed serologically as a significant contribution to transfusion-associated hepatitis (Feinstone et al., 1975; Knodell et al., 1975), haemodialysis-associated hepatitis (Zuckerman, Couroucé and Szmuness, unpublished data), drug abuse-related hepatitis (Mosley et al., 1977), or other forms of percutaneous transmission via blood and...
blood products. The rarity of percutaneous spread of HAV infection is consistent with the lack of a chronic HAV carrier state.

Serological surveys have also confirmed epidemiological observations which suggest that frequency of exposure to HAV increases proportionally with age (Purcell et al., 1975; Szmuness et al., 1976; Villarejos et al., 1976) and inversely with rising socio-economic status (Miller et al., 1975; Szmuness et al., 1976; Villarejos et al., 1976).

Control of viral hepatitis, type A

Passive immunization with immune serum globulin is the only available method to prevent or modify HAV infection. Since non-infectious virus antigens have not been identified, and since HAV has not been purified in large enough quantities from clinical material, the development of a vaccine must await in vitro cultivation of HAV.

Viral hepatitis, type non-A, non-B

The availability of sensitive serological tests for HAV and HBV made possible definitive aetiological classifications of viral hepatitis. Post-transfusion hepatitis was once considered to be exclusively type B hepatitis; however, a significant proportion of these cases have no serological evidence for HBV infection. Initially, it was thought, these patients were infected with HBV but serological tests were not sensitive enough to detect HBsAg or anti-HBs. Today, however, sensitivity of testing procedures is adequate to make or exclude a diagnosis of type B hepatitis with almost complete confidence, if serial evaluations are performed after transfusion and throughout convalescence. Application of these sensitive tests revealed that many transfusion-associated cases were not caused by HBV, and recent serological testing for anti-HA has failed to incriminate HAV also (Feinstein et al., 1975; Knodell et al., 1975). Cases of hepatitis which are serologically neither type A nor type B also occur among drug abusers (Mosley et al., 1977), haemodialysis patients (Zuckerman and Couroucé, unpublished data), intrafamily contacts (Villarejos et al., 1975), and institutional contacts (Ogra, unpublished data). Both cytomegalovirus and Epstein-Barr virus have also been excluded as the aetiological agent in most of these cases. Thus, the occurrence of what has been designated ‘non-A, non-B’ hepatitis suggests that one or more other hepatitis viruses exist. To date, however, no virus or virus antigen has been identified in these cases of human ‘non-A, non-B’ hepatitis.

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