Primary care research and clinical practice: cardiovascular disease

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ABSTRACT
Improvement in survival of patients with cardiovascular diseases and an ageing population mean that management of cardiovascular conditions remains an important challenge for primary care. Traditionally cardiovascular research has been based largely in secondary or tertiary care settings. The majority of care for people with cardiovascular diseases, however, takes place in the community and within primary care. In recent years, progress has been made in conducting cardiovascular research within primary care itself. A number of different methodologies including large prospective cohort studies, randomised controlled trials, and qualitative designs have been used to inform optimal cardiovascular disease management for those in the community. Some of the recent research evidence in primary care in three areas of cardiovascular medicine—atrial fibrillation, heart failure, and cardiovascular risk prediction and management—are discussed in this review. These seek to demonstrate the contribution made by primary care research to the management of cardiovascular diseases.

INTRODUCTION
The last few decades have seen reductions in the age specific incidence, and improvements in outcomes, of cardiovascular diseases. This has been associated with important advances in the evidence base for the prevention and treatment of cardiovascular disease, which have contributed to improved survival and thus increasing prevalence of cardiovascular disease. Ageing of the population accentuates the impact of this increasing prevalence, and raises the profile of primary care, since this is where the ongoing management of cardiovascular disease and its primary prevention in patients takes place.

THE NEED FOR PRIMARY CARE BASED CARDIOVASCULAR RESEARCH
One of the problems for primary care in responding to these challenges is that much cardiovascular research has been based in secondary or tertiary care, despite the fact that the majority of care of those with cardiovascular disease takes place in the community and within primary care. Patients with cardiovascular disease in primary care are, however, different to those referred for secondary care management. Furthermore, interventions offered in primary care settings may not be the same as those offered by specialist cardiovascular centres, and the skills and knowledge base of professionals delivering such interventions are not easily comparable (figure 1).

Differences in demographics between study populations in each setting potentially limit the usefulness to primary care of secondary care based trial findings. Patients with heart failure, for example, who present in primary care are about a decade older than those in clinical trials, have more comorbidities, and are more often on multiple medications. This can alter metabolism, response to medications, and side effects. Similarly, patients requiring thromboprophylaxis in primary care are older and less healthy than those in trials of anticoagulant therapy, since those at greatest risk of complications, particularly the elderly, tend to be excluded from trials due to fears of increased risk of bleeding. Patients from ethnic minorities and women are also often under-represented in secondary care and clinical trials. For example, comprise 45% of those in the community whom guidelines suggest should receive statins to reduce their cardiovascular risk, yet on average comprise only around one sixth of the population in trials of lipid lowering agents, and are under-represented in trials of secondary prevention after myocardial infarction. Patients in primary care also differ from those in clinical trials in characteristics such as the ability to make frequent repeat visits to the practice for titration of drugs, and in levels of compliance with medications. The skills base between secondary and primary care is also different. For example, the ability of a primary care physician to identify atrial fibrillation or abnormalities on an electrocardiogram (ECG) when heart failure is being considered may be inferior to that of a trained cardiologist in hospital and clinical trials. These differences between primary and secondary care settings contribute to slow translation into primary care practice—for example, the availability of diagnostic tests such as B-type natriuretic peptide (BNP), low uptake of β blockade after myocardial infarction and heart failure, poor achievement of targets for risk factor control for blood pressure, cholesterol and glycosylated haemoglobin, and suboptimal use of medications such as antihypertensive and lipid lowering agents in primary care. They also contribute to inequitable use of interventions—for example, underuse of anticoagulation therapy and heart failure treatments in older patients and women, and ethnic and social disparities seen in the management of blood pressure and heart disease.
management. These examples suggest that much evidence for the management of cardiovascular disease needs to come from primary care itself.

In this review, we will present three areas of primary care cardiovascular research addressing conditions that are important contributors to cardiovascular morbidity and mortality in the community, and in which important and influential contributions have been made by primary care research of various methodologies. These are: (1) atrial fibrillation, (2) heart failure, and (3) cardiovascular risk prediction and management. The benefits to primary care and future directions will also be discussed. For purposes of this review, we focus on studies carried out in the UK primary care system.

ATRIAL FIBRILLATION

Atrial fibrillation is a major risk factor for stroke and a common cardiovascular problem in the community, which is increasing in prevalence. There is, however, much evidence of its under-detection, and suboptimal and inconsistent management. It is estimated that up to 4500 strokes per year and 3000 deaths in the UK may be preventable through improved services and optimal therapy of atrial fibrillation. Primary care research has taken a leading role in elucidating issues surrounding prevalence, screening, diagnosis, and management of atrial fibrillation within primary care. This has been predominantly through a number of large randomised controlled trials in primary care populations.

Choice of anticoagulation or antiplatelet therapy

One such trial, the Birmingham Atrial Fibrillation Treatment of the Aged Study (BAFTA) addressed the relative benefits and harms of warfarin and aspirin in the community management of atrial fibrillation in older people in the community. Reluctance of primary care doctors to prescribe anticoagulants relates
to both the lack of sufficient data on effectiveness of anticoagulation in older people and pragmatic reasons including concerns over cognitive decline and increased risk of falls.14 28 33 BAFTA was a randomised controlled trial of patients over 75 with atrial fibrillation who were recruited from a large number of general practices and randomly assigned to warfarin (target international normalised ratio (INR) 2.5) or aspirin (75 mg per day).35 After a mean of 2.7 years of follow-up, the results showed a reduced risk of disabling strokes (including intracranial haemorrhages) in elderly patients assigned to warfarin compared to aspirin.35 Unlike in secondary care based studies,36 it also found no evidence that anticoagulants were more hazardous than aspirin therapy in this age group.35 These findings suggest that anticoagulation should be the preferred treatment in the management of atrial fibrillation in older people in primary care. Nevertheless, patient preferences may impact substantially on the clinical decision making process.32

Monitoring of warfarin therapy

Once a decision has been made to anticoagulate patients, however, a further challenge lies in its monitoring through use of the INR. Inadequate control of anticoagulation negates its potential benefits. While INR testing has traditionally taken place in secondary care, increased indications for, and large numbers of patients on, warfarin therapy has resulted in increased involvement of primary care.35 Monitoring of patients in primary and secondary care settings may pose different challenges including the frequency with which INR can be measured. A community based randomised controlled trial (RCT) has explored whether oral anticoagulation monitoring can be provided at least as well in primary care as compared with routine hospital management.39 Patients were randomised to a practice based anticoagulation clinic which comprised nurse-led near-patient testing and computerised decision making support system (CDSS), or control (hospital clinic) group. The study found after 12 months follow-up that the proportion of time spent in the target INR range was significantly higher for patients in the intervention group, with no significant difference in overall death rates or serious adverse events. This study therefore showed that anticoagulation management can be as safe in primary care settings as in hospital based clinics.39

Self management of warfarin therapy

A further primary care based randomised controlled trial, the Self-Management of Anticoagulation Trial (SMART),40 explored whether anticoagulation monitoring could be managed by patients. In this trial, patients on long term oral anticoagulation were randomised to receive training in self management of anticoagulant therapy (self-monitoring of INR targets and how to adjust dose) or to routine care (continued attendance at hospital or practice based anticoagulant clinic). The study found that self-management was associated with better INR control in patients whose control had been poor with no increase in the adverse events rate, unlike those in the routine care group whose control showed no improvement. The authors concluded that self management of anticoagulant therapy is effective and safe, and may represent the model of choice for poorly controlled patients.40

Screening for atrial fibrillation

For patients with atrial fibrillation in the community to benefit from treatment with anticoagulation they must first be identified. However, until recently, there has been little evidence as to whether screening for atrial fibrillation in primary care would be a useful policy and, if so, what would be the best method for screening. Studies addressing screening for atrial fibrillation in primary care had been limited, with findings based either on data from single practices or from mixed populations including previously diagnosed atrial fibrillation.41 The Screening for Atrial Fibrillation in the Elderly (SAFE) trial was a multicentre cluster randomised controlled trial in patients 65 years and over, with general practices randomly allocated to active screening or usual care.41 Patients in active screening practices were further randomised to be invited to attend the practice for systematic screening (at which an ECG was performed) or to opportunistic screening, in which their pulse was taken while attending the practice for another reason (with ECG performed only if the pulse was irregular). The study found the detection rate of new cases of atrial fibrillation per year to be greater in active screening compared to usual care practices and that opportunistic screening was less costly and identified as many cases as systematic screening.42 Thus, ECG screening in primary care for atrial fibrillation represents poor value for money in the absence of prior suspicion of atrial fibrillation (i.e. an irregular pulse).

HEART FAILURE

Heart failure is also becoming increasingly common in an ageing population,43 and is a condition in which there has been important primary care based research addressing questions such as the true prevalence of heart failure in the community, as well as issues such as its impact on quality of life and barriers to its effective management in primary care. Various methodologies including prevalence surveys, qualitative studies, and randomised controlled trials have been used for this purpose.

Prevalence and impact of heart failure

The Echocardiographic Community Heart of England Screening (ECHOES) study conducted within primary care was an important step in establishing the true prevalence of heart failure and left ventricular systolic dysfunction in the community.44 The study was one of the world’s largest of its kind and consisted of randomly selected patients aged 45 years and older from general practices across a wide geographical spread. ECG and echocardiography (as well as history and examination findings) were used to determine the prevalence of left ventricular systolic dysfunction (LVSD) on the basis of strict criteria. The study found that approximately 5% of patients had definite or probable LVSD.44 The study also demonstrated that patients with heart failure suffer from a significantly poor quality of life.45 Four hundred and thirty-six patients with heart failure were compared with randomly selected controls from the population on quality of life as assessed by the Short Form-36 questionnaire. Those with heart failure had significant impairment on all scales of physical and mental health, in some scales more severe than those with chronic lung disease or arthritis. Qualitative work in the form of interviews with patients with heart failure and with cancer in a community based study has shown that frustration, social isolation, and the stress of balancing and monitoring a complex medication regimen are predominant problems for people with heart failure. This study also contrasted the lack of, and poorly coordinated, health, social, and palliative care services that people with heart failure receive compared to those with cancer.46 Findings such as these emphasise the importance of striving to achieve optimal management of patients with heart failure, given the evidence that drug treatment can improve symptoms and survival.47 48 —especially in light of the fact that heart failure is often misdiagnosed, under-investigated, under-treated and under-dosed with established therapies in primary care.19 23 49–51
Management of heart failure

Qualitative studies within primary care have provided important insights into why management of heart failure might be suboptimal. Different designs include structured interviews, nominal group techniques, and focus groups. Difficulties of differential diagnosis and lack of experience in diagnosing and managing heart failure, lack of access to echocardiography, perceived risks of therapy, limited awareness of research evidence and of applicability of research findings to primary care, and local organisational factors were identified as key issues. Studies of this nature give rise to strategies by which the gap between current practice and guideline based optimal care can be reduced.

One such implementation strategy is to introduce disease management programmes with specialised multidisciplinary follow-up. However, the applicability of such programmes to primary care has been questioned, since the evidence base has been obtained in highly specialised centres or based on follow-up of patients directly upon discharge from hospitals. A study which brought together elements of nurse-led and multifaceted care for the management of heart failure in the community was a cluster randomised controlled trial including patients with heart failure from primary care practices in which care in the intervention practices was delivered by specialist nurses. This included assessment, confirmation of diagnoses by investigations, medication management, and liaison between primary and secondary care, with the facility for echocardiography and access to a secondary care cardiology clinic. Patients in the control group received usual care from their primary healthcare team, but also had open access to echocardiography and to the cardiology clinic. The study found that at follow-up significantly more patients with an unconfirmed diagnosis of heart failure had a diagnosis confirmed or excluded in the intervention compared to the control group. Thus the study contributed to a body of evidence suggesting that nurse-led interventions may improve management of chronic diseases such as heart failure and circumvent some of the barriers to implementation in primary care.

IDENTIFICATION AND MANAGEMENT OF PEOPLE WITH RAISED CARDIOVASCULAR RISK

Much activity in primary care is directed at identifying people at increased risk of cardiovascular disease. In recent years, risk assessment has moved from identification and treatment of individual risks factors to basing treatment decisions more on an overall assessment of cardiovascular risk for individual patients. However, there has been concern about the applicability of the tools available to predict cardiovascular risk to patients in the National Health Service, given that the most widely used one was based on a cohort study in the USA—the Framingham study—which did not take into account factors that have been demonstrated to be important in UK settings such as social class and ethnicity.

Cardiovascular risk calculation

One of the important contributions made by primary care to cardiovascular risk assessment has been the design and validation of new cardiovascular disease risk scores, ASSIGN in Scotland and QRISK in England and Wales. ASSIGN was a cardiovascular risk assessment score based on data from a prospective cohort study (the Scottish Heart Health Extended Cohort) of men and women aged 30–74 years, initially free of cardiovascular disease and followed for cardiovascular mortality and morbidity for 10 years. ASSIGN includes family history and social deprivation (using postcode) and results in better discrimination of risk than the Framingham cardiovascular risk score. By contrast, the QRISK score was developed from analysis of routinely collected data from general practices contributing to the QSEARCH database consisting of a cohort of 1.28 million patients aged 35–74 years, who were free of existing cardiovascular disease and diabetes. The latest version of QRISK, QRISK2, in addition to the traditional risk factors such as cholesterol, smoking and blood pressure, also takes account of social deprivation, body mass index, treatment with antihypertensives, family history, ethnicity, rheumatoid arthritis, and atrial fibrillation. The advantage of the vast size of the database used to construct the score means that conditions of low prevalence in the general population such as rheumatoid arthritis and atrial fibrillation are included as independent predictors. The advantage of ASSIGN and QRISK2 is that they are derived from a UK population, unlike the Framingham risk score. Further work in risk estimation in primary care has led to the development of a risk calculator for diabetes (QDScore) based upon a further prospective open cohort study using routinely collected data from general practices involving over 2.5 million patients aged 25–79 years free of existing diabetes.

Managing cardiovascular risk

Once those at risk of cardiovascular disease are identified, steps must be taken to reduce such risks, including encouraging positive behavioural change. However, promoting such change—for example, as in the case of physical activity—among the population is proving a particular challenge for public health and primary care. The ProActive trial evaluated a theory based intervention delivered by trained facilitators to increase physical activity. It was delivered either face-to-face or by phone to sedentary adults with a family history of diabetes and thus at greater risk of diabetes and cardiovascular disease. It found improvements in physical activity and well-being after 1 year in both people who received the theory based intervention and a brief advice leaflet, and those who received the leaflet only. The intervention was no more effective than the leaflet in increasing physical activity. This finding may be explained by the substantial increase in activity in the control arm, due to trial participation (eg, intensive measurement) and the leaflet. However, it may also be that simple brief interventions are just as effective as more costly ones, such as specific exercise referral. Nevertheless, how to help those at risk adopt positive health behaviours requires further research using interventions with sound theoretical underpinnings for behavioural change and maintenance.

Compliance with preventive cardiovascular medications

Another element of risk control is the use of medications such as antihypertensives, lipid therapy and hypoglycaemic drugs for the purpose of primary cardiovascular disease prevention. However, symptom-free individuals may find it a challenge to comply with taking of medications for the purpose of pure risk reduction. A number of studies, some in primary care, have addressed means of improving patient compliance and possible reasons for non-compliance with cardiovascular medicines. One qualitative study using interviews of primary care patients on antihypertensives found that patients often have significant reservations and fears about drugs and powerful negative images of medicines. In addition, the attributing of side effects to antihypertensives was widespread. An exploratory survey among primary care patients with type 2 diabetes using a theory based questionnaire found negative beliefs surrounding the
taking of hypoglycaemic medications including ‘pleasant side effects’ held by almost one third of patients. Another primary care study using focus groups of patients on antihypertensives suggested that patients value greater involvement in decisions surrounding antihypertensive prescribing. Record linkage studies in primary care have also suggested that monitoring targets such as cholesterol values improves patient adherence to preventive medication. Such analyses are fundamental first steps in attempting to address the important barrier of non-compliance in improving cardiovascular risk reduction.

IMPLEMENTATION OF FINDINGS OF PRIMARY CARE STUDIES IN CARDIOVASCULAR DISEASE

In summary, much work has been done in primary care cardiovascular research to generate evidence that is applicable to the primary care setting, to understand better patient and primary care practitioner perspectives, and to help develop innovative new approaches to management of patients with cardiovascular disease.

In the area of atrial fibrillation, much of the findings of studies presented have been brought together in programmes such as ‘NHS Stroke Improvement’, which coordinates various schemes across the UK. These include the detection of atrial fibrillation through opportunistic screening (eg, at flu clinics), new models for anticoagulation services in primary and community settings, and local enhanced service schemes for the implementation of decision support tools. The projects have also included education for patients and primary care workers on palpating pulses and ECG training and interpretation. Evidence is accumulating that such measures are improving the quality of services in the UK and its cost effectiveness.

In the area of heart failure, recognition of the scale of the problem in the community and its present inadequate management, as well as barriers towards such management, identified by primary care research have all informed current practice. For example, steps taken towards improvement in care now include programmes such as the ‘Pathways for Heart Failure Care’ national priority project and involve improvements such as quicker access to echocardiography, better diagnostic algorithms, efforts to inform prescribing through better diagnosis, uptake of heart failure specialist nurses, home based care, and improvement of palliative care services, as well as attending to psychological and quality of life issues in patients with heart failure.

In the area of cardiovascular risk management, the Department of Health has recently initiated the ‘NHS Health Checks’, a programme aimed at patients between 40–74 years in England, involving a free health check to identify people at risk of cardiovascular disease. The checks will include cholesterol and glucose measurements and recommendation of steps to reduce risk. Innovative research by primary care on issues surrounding consequences of screening, insights into behavioural change, and compliance with preventive medications will contribute to large scale screening programmes as they unfold. Measures to improve non-compliance with medications have been taken up in guidelines on how to improve medicine adherence.

With respect to the determination of an individual’s cardiovascular risk, the new primary care based risk calculators which have refined risk identification, are important contributions. In Scotland, the Scottish Intercollegiate Guidelines Network (SIGN) recommends use of the ASSIGN calculator. In England and Wales, the National Institute for Health and Clinical Excellence (NICE) has not recommended which score to use, but suggests an urgent need to establish which is most acceptable for use in the population. The QDScore is also a potentially important new contribution to diabetic risk assessment and is available for use both in clinical settings and by the public, and does not require blood glucose measurements.

Finally, in the area of health services, nurse-led and multi-component complex interventions for cardiovascular risk reduction are being increasingly adopted in primary care.

FUTURE DIRECTIONS IN CARDIOVASCULAR RESEARCH IN PRIMARY CARE

There is a large and exciting agenda for future research in the field of cardiovascular primary care. An important element of this agenda addresses the need for better early identification and preventive management of those at risk of cardiovascular disease in the community. Further work is needed on how to best identify those at risk in primary care, whether through opportunistic or population screening programmes, and how to best encourage and aid primary care practitioners achieve the aims of reducing cardiovascular risk in the population. One of the exciting areas of ongoing research in reducing the risk of heart disease risk is the identification of newly emerging risk factors, which may help determine those at greatest cardiovascular risk. These include, for example, biomarkers such as C reactive protein (CRP) and lipoproteins and genetic markers, which may predict correlates of poor cardiovascular outcome such as atherosclerotic burden and left ventricular dysfunction. An important research question is whether such emerging new tests would give any additional information to conventional risk factors and whether they are cost effective for adoption within primary care.

In the area of management of cardiovascular risk, an agenda for future primary care cardiovascular research stems from the growing understanding that it is overall cardiovascular risk rather than individual risk factors that may determine the need for intervention. Questions arise as to whether treatments to lower blood pressure, for example, should be given on the basis of overall cardiovascular risk regardless of level of blood pressure. The concept of a polypill to reduce the risk of cardiovascular disease to be given to all individuals over a certain age, regardless of blood pressure reading, is an ongoing area of debate requiring further research and evaluation.

Another research question is how best to monitor risk factors such as blood pressure. The likelihood that observed increases in blood pressure during clinic monitoring reflect true increases, rises with the time between measurements. This raises questions as to how frequently it is sensible to monitor blood pressure, and the extent to which self monitoring might play a more prominent role. On the other hand, visit-to-visit variability of systolic blood pressure has been found to be a strong predictor of stroke, independent of mean blood pressure. The implications of this finding are potentially more frequent measurements of blood pressure, with greater attention to isolated high blood pressure readings when assessing risk and contemplating management. In the area of cholesterol management, there is also tension as to which is the most effective cost effective strategy for cardiovascular risk reduction between ‘fire and forget’, where patients are given fixed dose statin therapy without regular monitoring, versus ‘treat to target’ strategies. An important agenda for primary care cardiovascular research in the future therefore would be how frequently to monitor risk factor levels such as blood pressure and cholesterol. Linked to the issue of monitoring is the degree to which patients should be involved in their own self care and management, such as blood pressure...
monitoring, and whether this will help improve outcomes, an increasingly important part of the management of chronic conditions. How to improve the diagnosis of cardiovascular disease (eg, through use of near-patient testing) and the care pathways in primary care for those with established conditions such as heart failure is an important question for future research. Improved clinical decision making rules need to be developed and validated. For example, in the diagnosis of heart failure it is important to tease out the relative value of clinical features and investigations such as natriuretic peptide (BNP) testing in order to triage use of echocardiography.

Implementation of research remains high on the agenda for primary care including how to overcome barriers to implementation of new treatments and of evidence based guidelines. Current mechanisms, such as the computerised decision support systems (CDSS), and monetary incentives such as the Quality Outcomes Framework (QOF) pay-for-performance scheme, require continued evaluation.

Understanding reasons for inequalities in cardiovascular healthcare provision is another important area of future work as a prerequisite for developing and testing methods to eliminate them.

Further research is needed into the complex care and rehabilitation of those with chronic cardiovascular conditions such as stroke and heart failure, an area little addressed by secondary care research. The optimal organisation of care within primary care, including who is responsible for what and how patients are monitored, requires further evaluation. This will require greater understanding of how to help patients with multiple comorbidities, both psychological and physical, an increasingly common problem in the population, as well as those with complex personal and social circumstances. Patient centred research focusing on patient driven questions is required to address those concerns most important for patients and likely to impact upon their quality of life. Indeed, who sets the agenda for future cardiovascular research and the balance between patients, health practitioners, the pharmaceutical industry, and not-for-profit national funding agencies will remain a matter for debate.

### MULTIPLE CHOICE QUESTIONS (TRUE (T)/FALSE (F); ANSWERS AFTER THE REFERENCES)

1. When considering applicability of research evidence in clinical trials and secondary care to primary care in cardiovascular disease:
   - A. Patients with heart failure in trials are around 10 years older than those in primary care
   - B. Elderly patients with atrial fibrillations have been well represented in trials of warfarin use
   - C. Women are equally included in clinical trials of cardiovascular drugs
   - D. General practitioners have been shown to detect atrial fibrillations on ECGs just as well as cardiologists
   - E. Ability of patients in primary care to make frequent repeat visits for titration of drugs and compliance with medications may reduce the benefit of therapies considered effective in secondary care trials

2. Research evidence from primary care shows that elderly patients with atrial fibrillation:
   - A. Are overly treated with anticoagulants
   - B. Should not be offered warfarin since they are at increased risk of falls
   - C. Are at greater risk of bleeding complications with warfarin than aspirin
   - D. Are best identified through population screening programmes
   - E. Can have their INR monitored just as well in primary care as in the hospital setting

3. Research evidence in primary care in the area of heart failure shows that:
   - A. About 5% of patients over the age of 45 have definite or probable LVSD
   - B. Patients with heart failure have a better quality of life than those with chronic lung disease
   - C. Patients with heart failure in primary care are on adequate doses of established therapies
   - D. Nurse-led intervention in the form of nurse-led clinics result in improvements in heart failure management
   - E. Access to echocardiography and local organisational factors are barriers to effective management of heart failure in primary care

4. With respect to the investigation and management of cardiovascular risk in primary care:
   - A. Risk assessment has moved from identification of individual risk factors to overall cardiovascular risk assessment
   - B. ASSIGN and QRISK incorporate social class as a factor when assessing risk
   - C. New studies suggest that visit to visit variability of systolic blood pressure is not as important a predictor of stroke as mean blood pressure
REFERENCES


